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Co-Counsel for the Class 10 Liquidation Trust

In the Matter of:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*,

Reorganized Debtors.

THE CLASS 10 LIQUIDATION TRUST, by
and through Steven D. Sass, as Trustee,

Plaintiff,

v.

EXCO USA
KINGMAKER STEEL CO., INC.
KRONOS INCORPORATED
MATI SALES LLC
MELTON TRUCK LINES, INC.
NORTHERN PLASTIC LUMBER INC.
ODL, INC. and
VISION INDUSTRIES GROUP, INC.,

Defendants.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HONORABLE GLORIA M. BURNS
CASE NO. 08-14631 (GMB)

Chapter 11
(Jointly Administered)

ADV. NO. 10-01372 (GMB)
ADV. NO. 10-01344 (GMB)
ADV. NO. 10-01345 (GMB)
ADV. NO. 10-01350 (GMB)
ADV. NO. 10-01376 (GMB)
ADV. NO. 10-01390 (GMB)
ADV. NO. 10-01026 (GMB)
ADV. NO. 10-01365 (GMB)

**SECOND OMNIBUS NOTICE OF
SETTLEMENT**

PLEASE TAKE NOTICE that the Class 10 Liquidation Trust (the “Class 10 Trust”) is seeking approval of settlement agreements (collectively, the “Settlements”) with certain adversary proceeding defendants (collectively, the “Defendants”). The Agreements with the Defendants are annexed hereto as **Exhibits A – H**.

PLEASE TAKE FURTHER NOTICE any objections to the Settlements must be filed in writing and served upon the Class 10 Trust’s counsel and filed with the Clerk of the Bankruptcy Court no later than July 28, 2010.

PLEASE TAKE FURTHER NOTICE in the event an objection to a Settlement is timely filed, a hearing thereon will be held on August 3, 2010 at 10:00 a.m. before the Honorable Gloria M. Burns, at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 300 Cooper Street, 4th Floor, Camden, New Jersey, 08101.

PLEASE TAKE FURTHER NOTICE that if no objections to the Settlements are timely filed, the Court may enter and order approving the Settlements.

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.

By: /s/ Ilana Volkov
Ilana Volkov
Felice R. Yudkin
-and-

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Co-Counsel for the Class 10 Liquidation
Trust

Dated: July 15, 2010